# 2025 LOS ALTOS HILLS 1ST HALF REAL ESTATE REVIEW



# THE TROYER GROUP

#### Dear Friends and Los Altos Hills Homeowners:

I am pleased to present you with my *Los Altos Hills Real Estate Review* for the 1<sup>st</sup> Half, 2025 – the most comprehensive and up-to-date report for Los Altos Hills homeowners. This information is designed to help you understand the market trends and property valuations in Los Altos Hills, a town where I live and have specialized in home sales for 29 years. The data included in this report is based on sales of homes that were publicly marketed through the Multiple Listing Service (MLS) and does not include homes that were sold off-market in private sales.

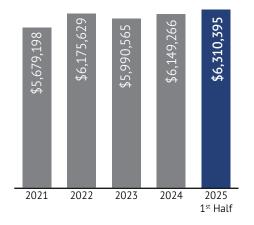
Demand for homes in the 1<sup>st</sup> half was exceptionally strong resulting in record-high prices in Los Altos Hills with the average price exceeding \$6.3 million for the first time. Confirming this demand were two main indicators: 55% of all sales were for more than list price and 72% sold in 2 weeks or less. Demand was also driven by the lack of inventory although it has risen compared to the last few years. Sellers were also still reluctant to relinquish their low interest rate loans. On the other hand, buyers were eager to own properties in this great town, making it an ideal seller's market.

On a personal note, I am honored to once again be the #1 Realtor Team in Los Altos/Los Altos Hills and #14 Large Team in the United States, per RealTrends, June 2025. I attribute my success to a passion for selling homes here for more than 29 years, an in-depth knowledge of this community, and my incredible team who provides our clients with an unparalleled level of service in this industry.

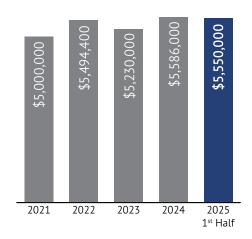
In today's market, one of the most important things you can do when buying or selling a home is to be represented by an agent with local experience. I represented more sales in the 1<sup>st</sup> Half, by far, than any other individual agent or team. Having represented more than 243 total buyers and sellers in Los Altos Hills, I have the experience and knowledge that it takes to successfully sell your home or to find you the perfect home. Please contact me with any questions and for a free market analysis of your home. It would be my pleasure to represent you.



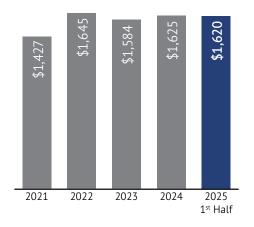
#### Average Price



#### **Median Price**



Price per Sq. Ft.



### 2025 LOS ALTOS HILLS 1ST HALF REAL ESTATE REVIEW

#### RECAP OF 1ST HALF 2025

- Record high average price over \$6.3 million
- Average price up 3%
- Median price down less than 1%
- 3 sales for more than \$12 million
- 55% sold over list price
- 72% sold in less than 2 weeks



Los Altos Hills commanded the second highest prices in Silicon Valley through the 1st Half 2025.

| City            | Average \$ through Q2 |  |  |  |
|-----------------|-----------------------|--|--|--|
| Atherton        | \$11,918,371          |  |  |  |
| Los Altos Hills | \$6,310,395           |  |  |  |
| Woodside        | \$5,567,414           |  |  |  |
| Los Altos       | \$5,305,648           |  |  |  |
| Portola Valley  | \$5,241,865           |  |  |  |
| Monte Sereno    | \$5,088,952           |  |  |  |
| Palo Alto       | \$4,614,705           |  |  |  |
| Saratoga        | \$4,509,885           |  |  |  |
| Menlo Park      | \$3,711,774           |  |  |  |
| Los Gatos       | \$2,992,276           |  |  |  |
|                 |                       |  |  |  |

#### NUMBER OF SALES

There were 47 sales in the 1<sup>st</sup> half, with only 17 in the 1<sup>st</sup> quarter, as reported through the Multiple Listing Service. The 1<sup>st</sup> half sales of 47 compares to 33 sales in the 1<sup>st</sup> half of 2024 and 28 in the 1<sup>st</sup> half of 2023. The **number of new listings was up 23%** compared to the same period last year.

#### **PRICES**

Along with a 42% increase in the number of sales came a **record high average price**. The average price was \$6,310,395, a 3% increase since last year and 2% higher than the previous record high set in 2022 during the pandemic. **The median price was down less than 1% to \$5,550,000 compared to last year**.

Contributing to the increase in average price was the high end of the market, which was strong with 3 sales between \$12 million and \$15 million. There were an additional 7 sales between \$8 million and \$10 million; there was only one sale for under \$3 million. **55% of the sales were for more than list price**. This compares to 42% in the same period last year.

The price per square foot in the 1<sup>st</sup> half was \$1,620 – just slightly lower than last year when it was \$1,625.

#### LENGTH OF TIME TO SELL

Homes sold much more quickly than last year. 72% sold in 2 weeks or less, and only 19% took longer than 30 days to sell.

#### **OUTLOOK**

As I reported to you in my 1<sup>st</sup> Quarter Report (find it at DavidTroyer.com/lahreport), the market growth this year has exceeded my expectations. The 2<sup>nd</sup> quarter began with uncertainty in the financial markets due to global trade policy shifts. While some uncertainty remains, the stock market has since rebounded to new highs – a positive indicator for the real estate market, especially in our area. Based on the incredibly strong demand we have seen so far this year, I now expect the next several months to continue at this accelerated pace. Given the strong demand and limited inventory, my outlook remains especially favorable for sellers in Los Altos Hills.

Los Altos Hills continues to be one of the most desirable places to live in the Bay Area and commands the second highest prices. The presence of excellent schools and its convenient location make it a smart investment for buyers, which is why property prices remain high.

With **just 19 homes actively for sale** (and another 7 homes being privately marketed), now is an opportune time to list your home for sale with The Troyer Group. Our team has a proven track record of helping sellers prepare their homes for sale quickly and effectively, and we are committed to getting you your price or more. Please do not hesitate to contact us. You have nothing to lose.

| 2025 2 <sup>ND</sup> QUARTER LOS ALTOS HILLS HOME SALES |                |         |       |              |              |               | LIST PRICE     |     |  |
|---|----------------|---------|-------|--------------|--------------|---------------|----------------|-----|--|
| ADDRESS   | BEDS/BATHS     | SQ. FT. | ACRES | LIST PRICE   | SALE PRICE   | PRICE/SQ. FT. | VS. SALE PRICE | DOM |  |
| 13431 Wildcrest Dr                                      | 6/6+           | 7,154   | 1.35  | \$15,000,000 | \$15,000,000 | \$2,097       | 100.00%        | 14  |  |
| 11921 Hilltop Dr  | <b>4/4</b> +   | 6,332   | 1.21  | \$12,500,000 | \$12,035,000 | \$1,901       | 96.28%         | 8   |  |
| 26700 Palo Hills Dr                                     | 5/4.5          | 4,887   | 0.96  | \$9,498,000  | \$9,518,800  | \$1,948       | 100.22%        | 8   |  |
| 11991 Murietta Ln                                       | 5/5.5          | 5,572   | 1.16  | \$9,250,000  | \$8,683,000  | \$1,558       | 93.87%         | 54  |  |
| 10560 Blandor Way                                       | 4/5.5          | 5,421   | 1.31  | \$9,200,000  | \$8,500,000  | \$1,568       | 92.39%         | 0   |  |
| 13331 Wildcrest Dr                                      | 4/5+           | 4,931   | 1.08  | \$8,398,000  | \$8,500,000  | \$1,724       | 101.22%        | 8   |  |
| 25850 Westwind Way                                      | 5/4.5          | 4,873   | 1.26  | \$8,188,000  | \$8,188,888  | \$1,680       | 100.01%        | 14  |  |
| 25611 Vinedo Ln   | 5/4.5          | 5,074   | 1.07  | \$8,588,000  | \$8,100,000  | \$1,596       | 94.32%         | 98  |  |
| 27161 Moody Rd  | 5/4+           | 4,800   | 3.00  | \$8,000,000  | \$7,600,000  | \$1,583       | 95.00%         | 55  |  |
| 25600 Willow Pond Ln                                    | <b>4/5</b>     | 5,219   | 1.01  | \$7,498,000  | \$7,000,000  | \$1,341       | 93.36%         | 37  |  |
| 12580 La Cresta Dr                                      | <b>6</b> 5/5.5 | 8,000   | 1.03  | \$6,800,000  | \$6,500,000  | \$813         | 95.59%         | 8   |  |
| 11525 Old Ranch Ln                                      | <b>4/3.5</b>   | 3,306   | 1.03  | \$5,998,000  | \$6,154,000  | \$1,861       | 102.60%        | 7   |  |
| 27885 Fawn Creek Ct                                     | 4/3.5          | 3,793   | 1.25  | \$4,988,000  | \$6,150,000  | \$1,621       | 123.30%        | 7   |  |
| 26896 Alejandro Dr                                      | <b>4/3</b>     | 2,919   | 1.20  | \$5,998,000  | \$6,018,000  | \$2,062       | 100.33%        | 33  |  |
| 27696 Vogue Ct  | <b>6</b> 5/3.5 | 4,073   | 1.00  | \$5,698,000  | \$5,700,000  | \$1,399       | 100.04%        | 8   |  |
| 26666 Laurel Ln   | 4/3.5          | 3,494   | 1.08  | \$5,388,000  | \$5,500,000  | \$1,574       | 102.08%        | 8   |  |
| 13735 Paseo Del Roble                                   | Dr 4/3.5       | 4,346   | 4.12  | \$5,495,000  | \$5,395,000  | \$1,241       | 98.18%         | 16  |  |
| 23641 Camino Hermoso                                    | Dr 5/3.5       | 4,044   | 1.52  | \$5,495,000  | \$5,335,000  | \$1,319       | 97.09%         | 100 |  |
| 27261 Sherlock Rd                                       | 5/3.5          | 3,456   | 2.00  | \$4,988,000  | \$5,150,000  | \$1,490       | 103.25%        | 12  |  |
| 26885 Taaffe Rd   | <b>4/3</b>     | 3,031   | 1.24  | \$4,795,000  | \$5,100,000  | \$1,683       | 106.36%        | 8   |  |
| 25900 Vinedo Ln   | 4/3            | 2,476   | 1.11  | \$4,329,000  | \$5,028,000  | \$2,031       | 116.15%        | 7   |  |
| 12769 Dianne Dr   | 4/3            | 2,939   | 1.12  | \$4,550,000  | \$4,625,000  | \$1,574       | 101.65%        | 18  |  |
| 13385 La Cresta Dr                                      | 4/2.5          | 2,443   | 1.37  | \$4,798,000  | \$4,600,000  | \$1,883       | 95.87%         | 9   |  |
| 26928 Elena Rd  | 3/2            | 1,793   | 1.08  | \$4,188,888  | \$4,500,000  | \$2,510       | 107.43%        | 4   |  |
| 12510 Minorca Ct  | 5/4.5          | 5,546   | 1.48  | \$3,988,000  | \$4,150,000  | \$748         | 104.06%        | 8   |  |
| 26350 Taaffe Rd   | 4/2.5          | 2,699   | 1.79  | \$4,498,000  | \$4,100,000  | \$1,519       | 91.15%         | 9   |  |
| 22580 Ravensbury Ave                                    | 3/2            | 2,443   | 1.76  | \$3,998,000  | \$4,000,000  | \$1,637       | 100.05%        | 39  |  |
| 10575 Berkshire Dr                                      | 3/2            | 1,787   | 1.13  | \$3,200,000  | \$3,500,000  | \$1,959       | 109.38%        | 9   |  |
| 10531 Magdalena Rd                                      | 3/3            | 2,691   | 1.10  | \$3,088,000  | \$3,000,000  | \$1,115       | 97.15%         | 25  |  |
|   |                |         |       |              |              |               |                |     |  |

\_\_\_\_\_\_\_\_

4/2

27440 Elena Rd

Sold by The Troyer Group

Information provided from MLS.

11

100.20%

### 2025 LOS ALTOS HILLS TRENDS SUMMARY

1,635

2.12

|                        | #<br>Of Sales | High \$      | Low \$      | Median \$   | Average \$  | Median<br>Days |
|------------------------|---------------|--------------|-------------|-------------|-------------|----------------|
| 2025 1 <sup>ST</sup> H | 47            | \$15,000,000 | \$2,500,000 | \$5,550,000 | \$6,310,395 | 9              |
| 2024                   | 79            | \$14,000,000 | \$2,900,000 | \$5,586,000 | \$6,149,266 | 16             |
| 2023                   | 54            | \$16,250,019 | \$2,530,000 | \$5,230,000 | \$5,990,565 | 11             |
| 2022                   | 76            | \$19,000,000 | \$3,100,000 | \$5,494,400 | \$6,175,629 | 9              |
| 2021                   | 128           | \$21,000,000 | \$2,750,000 | \$5,000,000 | \$5,679,198 | 11             |
| 2020                   | 103           | \$12,740,000 | \$1,575,000 | \$4,100,000 | \$4,798,836 | 14             |
| 2019                   | 53            | \$8,798,800  | \$2,400,000 | \$4,200,000 | \$4,498,349 | 23             |
| 2018                   | 70            | \$10,075,000 | \$2,450,000 | \$4,825,000 | \$5,060,289 | 20             |
| 2017                   | 94            | \$25,000,000 | \$2,038,000 | \$3,881,000 | \$4,732,844 | 14             |
| 2016                   | 100           | \$16,500,000 | \$1,801,000 | \$3,800,000 | \$4,381,407 | 22             |
| 2015                   | 95            | \$25,000,000 | \$1,650,000 | \$3,625,000 | \$4,382,057 | 14             |
| 2014                   | 96            | \$10,180,000 | \$2,000,000 | \$3,200,000 | \$3,689,220 | 17             |
| 2013                   | 114           | \$7,950,000* | \$1,250,000 | \$2,796,500 | \$3,069,500 | 26             |

\$2,495,000

\*Actual prices for 2 sales in excess of \$9 million were not disclosed. Data is based on sales reported to the Multiple Listing Service and does not include any off-market sales.

\$2,500,000

\$1,529

1<sup>ST</sup> HALF REAL ESTATE REVIEW

David Troyer • Intero 496 First Street, Suite 200 • Los Altos, CA 94022

PRSRT STD U.S. Postage PAID San Francisco, CA Permit No. 2001

©2025 Intero, a Berkshire Hathaway Affiliate and wholly owned subsidiary of HomeServices of America, Inc. All rights reserved. The logo is a registered trademark of Intero Real Estate Services, Inc. If your home is currently listed for sale, this is not intended as a solicitation of that listing. Information in this report is deemed reliable, but not guaranteed. @Marketing Designs, Inc. 650.802.0888 marketingdesigns.net



DAVID TROYER

# **#1 LOS ALTOS/LOS ALTOS** HILLS TEAM 2024

**\$4.4B+ IN SALES** 



#### More Los Altos Hills home sellers choose David Troyer. Here's why:

- A single agent simply cannot provide the level of service that The Troyer Group does – you need a specialist to assist with every step of the home sale process
- Value added services like staging, property inspection, home inspection, and pest inspection are all paid for by David Troyer
- Detailed and budget conscious home preparation is entirely managed by in-house Project Managers (page after page of Troyer Transformations at davidtroyer.com speak for themselves)
- The most extensive and expensive (paid for by David Troyer) marketing program in the industry with a full-time Marketing Manager and professional advertising agency on retainer

- Full-time, on staff, local employees assist David every step of the sale, freeing up David's time to spend directly with clients
- For over 29 years, David has specialized in Los Altos Hills home sales and for the past 26 years he has been the real estate agent of choice.
- And the #1 reason home sellers choose David... because no one has sold more Los Altos/Los Altos Hills homes than David Troyer.

Selling a home can be stressful. Be sure to contact David Troyer. You have nothing to lose.

650.440.5076 | davidtroyer.com

DAVID TROYER Lic. #01234450 650.440.5076 | DAVID@DAVIDTROYER.COM

DAVIDTROYER.COM















